

## Brenda Spotton Visano

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Citizenship: Canadian

### CAREER HIGHLIGHTS

#### DEGREES

- 1993 Ph.D. (Economics) McGill University, Canada.  
Dissertation: A study of financial instability  
A theoretical and historical study of destabilizing speculation and financial crises.
- 1986 M.Sc. (Economics) Iowa State University, USA.
- 1983 B.A. (Honours-Economics) University of Toronto, Canada.

#### ACADEMIC APPOINTMENTS

- Professor of Economics and Public Policy (with tenure), Department of Economics and School of Public Policy and Administration, Faculty of Liberal Arts and Professional Studies (2008-present)
- Member, Graduate Programs in
  - Public Policy, Administration and Law (2009-present)
  - Social and Political Thought (2006-present)
  - Sociology (2002-present)
  - Economics (1991-present)

#### RECOGNITIONS & AWARDS

- Recipient, Ontario Confederation of University Faculty Associations (OCUFA) Status of Women Award of Distinction (2012)
- Recipient, Canadian Association of University Teachers (CAUT) Award for Dedicated Service (2004)
- University Professor (honor conferred June 2010)
- Recipient, University Wide Teaching Award (Full-time faculty category), York University (2001)
- Recipient, Ontario Confederation of University Faculty Associations (OCUFA) Teaching Award (2000)
- President, Canadian Women Economists Network/Réseau de Femmes Économistes (1999-2001)

#### PRIMARY AREAS OF RESEARCH

Financial inclusion, Financial instability, Financial precarity; Microfinance, Alternative Financial Services; Gender and Macroeconomics; Access to higher education

#### PRIMARY TEACHING AREAS

Money & Banking/Monetary Economics; Research Methods; Topics in Public Policy

## SHORT BIOGRAPHY

Brenda Spotton Visano is a distinguished University Professor in Economics and Public Policy. Her widely published interdisciplinary scholarship advances a heterodox perspective on macroeconomics and microfinance. Her passion for promoting access and diversity in theories, practices and the professions of economics and finance lies at the core of all her scholarly and professional engagements. She is the recipient of national, provincial and university level awards recognizing her contributions to research, teaching and university service, including the Canadian Association of University Teachers Award for Dedicated Service, the Ontario Confederation of University Faculty Associations Status of Women Award of Distinction and its Award for Teaching Excellence.

Taking a “critical” or “progressive” approach to economic inquiry, her scholarship most broadly encompasses the interaction between economics, the economy, and institutions. She uses interdisciplinary materials from economics, sociology, business and political science to examine comparatively the history and evolution of instability in and access to financial institutions and markets. Access to higher education complements her economic research. Among her many publications is her co-authored book on Financial Vulnerability (with Jerry Buckland, under contract for 2021), a co-edited book, Payday Lending in Canada in a Global Context (with Jerry Buckland and Chris Robinson), her 2006 sole-authored book Financial Crises: Socio-economic Causes and Institutional Context examining the susceptibility of financial systems to periodic collapse, and her co-edited book Room to Grow: Celebrating Atkinson’s Living Legacy (with Kristin Taylor), a collection of reflections on the contributions of Atkinson College to advancing higher education for non-traditional students. In addition to publishing numerous scholarly articles in academic journals and books, she is the author of several reports for various government ministries and agencies in Canada, UNESCO, NGOs and indigenous organizations.

Dr. Spotton Visano has been an adviser to agencies of the Canadian Federal Government, the not-for-profit sector, labour organizations, First Nations organizations and other universities. She is a member of the national Financial Literacy Research Committee of the Financial Consumer Agency of Canada, the Progressive Economics Forum Steering Committee, and the community-based Black Creek Financial Action Network. She has served as President of the Canadian Women’s Association Network; a member of the provincial committee to develop a multi-employer Jointly Sponsored Pension Plan (JSPP) for the Ontario university sector; as Director of the ACCESS Community Capital Fund; Chair of the University Senate and Director of the Transition Year Program at York University. She was chair and chief spokesperson for a 7-union coalition of more than 4000 active members of the University Pension Plan and has been the union’s chief negotiator for 4 Collective Agreements between the York University Board of Governors and more than 1500 full-time faculty and librarians.

## ACADEMIC POSITIONS - PRIMARY

1991 – present Faculty of Liberal Arts & Professional Studies and Faculty of Graduate Studies, York University

- Professor of Economics and Public Policy (with tenure), Department of Economics and School of Public Policy and Administration, Faculty of Liberal Arts and Professional Studies (2008-present)
- Member, Graduate Programs in
  - Public Policy, Administration and Law (2009-present)
  - Social and Political Thought (2006-present)
  - Sociology (2002-present)
  - Economics (1991-present)
- Associate Professor (with tenure), School of Public Policy and Administration; Economics/School of Analytic Studies and Information Technology (Economics), Atkinson Faculty (1996-2007)
- Associate Dean. Atkinson Faculty (July 1997-December 1998)
- Assistant Professor, Department of Economics, Atkinson Faculty (1993-1996)
- Lecturer (probationary/tenure-track), Department of Economics, Atkinson Faculty (1991-1993)

## EDUCATION

### DEGREES

- 1993 Ph.D. (Economics) McGill University, Canada.  
Dissertation: A study of financial instability (A theoretical and historical study of destabilizing speculation and financial crises).
- 1986 M.Sc. (Economics) Iowa State University, USA.
- 1983 B.A. (Honours-Economics) University of Toronto, Canada.

### PROFESSIONAL DEVELOPMENT

- Ontario Universities Pension Symposium, AONHewitt, Wilfred Laurier University, Waterloo, Canada (2014)
- Ontario Confederation of University Faculty Associations Ensuring Quality and Affordability in Ontario Universities Conference, Toronto, Canada (2005)
- Canadian Association of University Teachers Chief Negotiators Workshop, Ottawa Canada (2001)
- Status of Women in Canadian Universities Workshop, Canadian Association of University Teachers (2000)
- Senior University Administrators Course, Centre for Higher Education Research and Development (CHERD), Banff, Alberta (1998)
- Teaching Workshops, Centre for the Support of Teaching (Various Dates)
- Affirmative Action Workshop, York University Affirmative Action Officer (Various Dates)

## EXTERNAL EDITORIAL POSITIONS, CONSULTATIONS AND PROFESSIONAL APPOINTMENTS

### INTERNATIONAL

Journal of Economic Asymmetries

- Co-Editor/Managing Editor. APF Press (2002 – 2008; Inaugural issue: Spring 2004)

Athenian Policy Forum

- Executive Director (2007-2008); Secretary (2006-2007)

### FIRST NATIONS

Assembly of First Nations (January – October 2020)

- Economist on the review of the High Cost Special Education Program, providing a comprehensive research report examining the true cost of special education in each of the 10 AFN regions.

First Nations Chiefs of Ontario (January – March 2020)

- Economist advising the First Nations Human Trafficking GTA Safe House Feasibility Study.

First Nations Chiefs of Ontario (May – June 2019)

- Economist advising the Social Services Coordination Unit on funding formula options for distributing funding to 133 First Nations communities located within the boundaries of the Province of Ontario

First Nations Chiefs of Ontario (January – September 2019)

- Economist on the Ontario Special Study (OSS) reporting to the Chiefs of Ontario
- OSS proposes new service delivery and funding model options as well as possible revisions to the 1965 Indian Welfare Agreement for supporting Ontario First Nations child and family wellbeing
- The OSS was undertaken for the Chiefs of Ontario Technical Table on Child and Family Wellbeing. The Table was comprised of representatives from First Nations political organizations in Ontario, including the Association of Iroquois and Allied Indians, Anishinabek Nation, Grand Council Treaty #3, Nishnawbe Aski Nation; the Independent First Nations; the unaffiliated First Nations; and the governments of Canada and Ontario.

### NATIONAL

Prosper Canada; Innovate Financial Health (April 2019 – January 2020)

- Advisory Board Member, Financial Health Accelerator Research Project
- Project to examine the overall venture landscape, accelerator design, end-user needs and market implications of financial technology for financially vulnerable Canadians

ACORN Canada (September 2019 – December 2020)

- Methodologist advising Research Project "The Growing Online High Cost Consumer Credit Arena and Its Impact on Lower-Income Consumers"
- Project to examine the experience of lower-income consumers in the increasingly available online high cost credit markets. Specifically, the project will consider what high cost credit options exists online for

lower-income consumers, (e.g., payday loans, installment loans, title loans, etc.) to what extent and why they are used by lower-income consumers, how these options compare to mainstream financial institutions, and what lower-income consumers' experiences have been in that arena.

#### Bank of Canada

- Consultation with Deputy Minister Carolyn Wilkins and other senior executives on the mandate of the Bank of Canada (April 2019)

#### Government of Canada, Ministry of Finance

- Consultation with The Honourable Bill Morneau, Minister of Finance on the mandate of the Bank of Canada (Feb 2019 – travel for in person appearance cancelled due to weather)

#### Government of Canada, Department of Canadian Heritage

- Presentation and consultation, Workshop on Gender Based Analysis, 2018 (Nov)

#### Financial Literacy Research Committee, Financial Consumer Agency of Canada

- Research Committee Member, (2015-2021)
  - Provide input and advice to the Financial Literacy Leader and the National Steering Committee or Financial Literacy on issues relating to research gaps and opportunities; contributed to the development and execution of a National Research Plan on Financial Literacy by undertaking research, facilitating research projects and providing peer reviews of research conducted
  - Member, Student Competition Working Group: “Building Better Financial Future” Challenge – developing a framework for (criteria, parameters, etc) a student competition generating potential solutions/recommendations to a financial literacy issue

#### Progressive Economics Forum

- Steering Committee Member, (1999- present)
  - Organizer/Adjudicator PEF Student Essay Contest (2007-2008; 2008-2009)
  - Selection Committee Member, John Kenneth Galbraith Prize (2008)

#### Canadian Women Economists Network/Réseau de Femmes Économistes (CWEN /RFÉ)

- Past President (2001-2003)
- President (1999-2001)
  - Initiated and Chaired, Status of Women Economists in Canada (Special Committee of the CWEN /RFÉ and the Canadian Economics Association; Report listed under “Government, Professional and Technical Reports”)
- Executive Member (1996- 2011)
  - Originator and publisher of the CWEN /RFÉ web page (1999 - 2009); Newsletter editor (1996-1998)

## PROVINCIAL

#### Council of Ontario Universities (COU) (2020-2022)

- Academic Colleague, elected by York University Senate, on the COU
- COU provides a forum for Ontario’s universities to collaborate and advocate in support of their shared mission.

Ontario Ministry of the Status of Women

- Invited participant in full-day engagement session to inform a Gender-based Analysis Framework for the Ontario Public Service (2018)

Ontario University Sector Jointly Sponsored Pension Plan Plenary Body

- Member (nominated by Ontario Confederation of University Faculty Associations), 2014-2015
- Advise on the development of a proposed multi-employer Jointly Sponsored Pension Plan (JSPP) for the Ontario university sector.

Ontario Confederation of University Faculty Associations (OCUFA)

- Member, Pension Committee, 2010-2013
- YUFA Representative, Bargaining Committee, 2009-2014

Members of Provincial Parliament

- Roundtable Participant advising The Honourable Joe Ceci, M.L.A., Alberta's Minister of Finance and President of the Treasury Board on Alberta's Provincial Budget (2015)
- Presenter to The Honourable Laura Albanese, M.P.P. Ontario - York South Weston, Parliamentary Assistant to the Minister of Finance (Ontario), at request of First Ontario Credit Union; as part of government's public consultations and review of Credit Unions and Caisses Populaires Act (2014)
- Roundtable Participant advising The Honourable Laurel Broten, M.P.P., Minister Responsible for Women's Issues "(Ontario Ministry of Citizenship and Immigration) on Microlending Opportunities for Women, (2010)

Ontario [Education] Online Initiative (2015-2016)

- Consultant to developers of an eLearning module - a series of business research foundation modules that professors can embed in their course management software in order to better prepare their students for the rigours of business research. Lead developers: Stephanie Quail, Angie An, York University Library

COMMUNITY GROUPS

Black Creek Financial Action Network (2009 – present)

- Principal author of BCFAN's submission "Comments on Payday Loan Cost of Borrowing Review" to Ministry of Government and Consumer Services, Government of Ontario (May 2016)
- Principal author of BCFAN's submission "Comments on Strengthening Consumer Financial Protection" to Ministry of Government and Consumer Services, Government of Ontario (August 2015)

For Youth Initiative

- Adjudicator for Scholarship Fund applications (<http://www.foryouth.ca/scholarship>) (June 2018)

Black Creek Collaborative

- Microcredit Steering Committee Member, 2009-2018
- Microcredit Subcommittee of the Economic Working Group of the Black Creek West Capacity Building Project, 2007-2009

ACCESS Community Capital Fund (GTA Microcredit Fund)

- Director, 2009-2015

PEACH Promoting Education and Community Health

- Research Advisor, 2011–2012; Independent advisor to non-profit agency working with marginalized youth in the Jane-Finch community

UNIVERSITY CONSULTATIONS

University Academic Programs - Evaluations/Reviews

- External Program Reviewer, Department of Economics, St Thomas University Fredericton, NB (2018)
- Internal Program Reviewer, Masters in Financial Accountability, Faculty of Graduate Studies, York University (2017)
- Internal Program Reviewer, Bachelor of Administrative Studies (now Bachelor of Commerce), Faculty of Liberal Arts & Professional Studies, York University (2015)
- External Reviewer, Criminal Justice Program, Department of Criminal Justice and Social Work. College of Health and Human Services, University of Toledo (2000)

University Faculty - Performance Evaluations

- External Referee of teaching contributions for tenure and promotion to Associate Professor, University of Toronto (2012)
- External Referee of professional contribution for promotion to Professor at University of Northern British Columbia (2010)
- External Referee of professional contribution for tenure and promotion to Associate Professor at University of Toledo (2005)
- Internal Referee of Service or Teaching Contributions for tenure and promotion to Associate Professor and promotion to Professor (Various Dates)

CONSULTATIONS TO SCHOLARLY JOURNALS, PRESSES AND GRANTING AGENCIES

Referee of numerous Journal Article Submissions to:

- Canadian Food Research
- Canadian Journal of Economics
- Canadian Review of Sociology and Anthropology
- International Journal of Political Economy
- Journal of Economic Asymmetries
- Journal of Financial Counselling and Planning
- Labour/Le Travail
- Review of Keynesian Economics
- Review of Radical Political Economics
- Review of Political Economy
- Southern Economic Journal
- Social Indicators Research
- World Development Report (World Bank)

OTHER

(Details available on request)

Referee of Book Manuscripts to Scholarly presses

Referee or Assessor for Grant Proposals submitted to national and international Funding Agencies

Referee of Textbook Manuscripts

## AWARDS AND RECOGNITIONS

### ACADEMIC & PROFESSIONAL AWARDS AND RECOGNITIONS

- Recipient, Ontario Confederation of University Faculty Associations (OCUFA) Status of Women Award of Distinction (2012)
- Recipient, University Professorship (honor conferred June 2010)  
To be nominated for University Professor, the candidate needs to be a long-serving tenured faculty member, who has made an extraordinary contribution to the University as a colleague, teacher and scholar. That includes a significant long-term contribution to the development or growth of the University or of its parts; significant participation in the collegium through mentorship, service and/or governance; sustained impact over time on the University's teaching mission; and recognition as a scholar. (University Senate)
- Recipient, Canadian Association of University Teachers (CAUT) Award for Dedicated Service (2004)

### TEACHING EXCELLENCE AWARDS AND RECOGNITIONS

- Recipient, University Wide Teaching Award (Full-time faculty category), York University (2001)
- Nominee, CASE Canadian University Professor of the Year, Total Faculty eligible: 37,000 full-time faculty at Canadian Universities (2001)
- Recipient, Ontario Confederation of University Faculty Associations (OCUFA) Teaching Award. Total Faculty Eligible: 11,000 full-time faculty at Ontario Universities. (2000)

## RESEARCH AWARDS AND GRANTS

(Full List available on request)

1. MITACs Accelerate Program (2020) "The effects of COVID-19 on inequality in Canada and abroad"; Student Intern: Grace Barakat; Community Partners: Islamic Relief Canada. \$15,000 (Aug-Dec)
2. York University, Catalyst Grant, "Debt Dialogues – Discussing OSAP Debt Difficulties" Lead Applicant; Co-applicant: Elena Jara, Credit Canada Debt Solutions (for BCFAN) (\$4944) Sept2018-October2019
3. Royal Bank of Canada "Enabling Youth Financial Resiliency" (Principal Investigator, Community Partner: Strive) (\$31,309) Winter 2019
4. Faculty of Liberal Arts & Professional Studies, Minor Research Grant (Principal Investigator, 2018) "Student Debt Repayment and Loan Rehabilitation: An Analysis of Complaints Files" (\$3,328)
5. Faculty of Liberal Arts & Professional Studies, Event Fund \$2900 to pilot Poverty Literacy materials in Fall2018
6. Faculty of Liberal Arts & Professional Studies Global and Community Engagement (GCE) Collaborative Project Fund (2016) "Strengthening Community Financial Capacity – Financial Information Supports for Front Line



Financial Literacy Workers” with Black Creek Financial Action Network, Chris Robinson, Joanne Magee, and Jodi Letkiewicz, \$5000

7. MITACs Accelerate Program (2014) “Unions and the Macroeconomy”; Student Intern: Gurjeet (Garry) Sran; Community Partners: Canadian Centre for Policy Alternatives and Unifor. \$15,000
8. Social and Enterprise Development Innovations (Principal Investigator; 2013) “Youth-Centered Financial Literacy Workshops – A Collaboration between PEACH and YUCFP” Under contract with community partner PEACH (Promoting Education and Community Health), \$24,500
9. Higher Education Quality Council of Ontario (Principal Investigator; 2011-2014) “Documenting and Assessing Alternative Pathways for Individuals with Incomplete High School Education, \$57,970; total project including in-kind supports: \$209,000
10. SSHRC-Public Outreach Grants (Principal Investigator; 2010-2012) “Enhancing microcredit success for economic development through social performance ratings” \$81,000
11. SSHRC-Public Outreach Grant (Principal Investigator; 2009-2011) “Including Us All: Community-Based Finance for Community Capacity Building” \$70,800

(Full List available on request)

## RESEARCH PROJECTS IN PROGRESS

### CANADIAN CONSUMER FINANCIAL PRECARIOUSNESS & RESILIENCY

1) Financial Stress among Canadian Households: (with Matthew Brzozowski) – (1) econometric assessment of the relationships between life satisfaction, perceived financial stress and financial satisfaction; analysis of Statistics Canada - General Social Survey data; (2) comparison of factors affecting subjective financial stress and objective financial security. Actual and Anticipated Outputs: Scholarly Journal Article(s)

2) Student debt repayment and rehabilitation in Ontario: a community-based research project examining student debt complaints for assessing the sources of problems and identifying solutions: (1) financial education needs of student; (2) object-oriented solutions (delivery of information to community credit counsellors; students) and (3) policy recommendations. Actual and Anticipated Outputs: Education Materials for Students and Community Credit Counsellors; Policy Recommendations to Provincial and Federal governments; Community Partners: BCFAN, Credit Canada

3) Financial Inclusion. The overarching question driving this research is how to best ensure full financial inclusion with the availability of safe, sound, and affordable basic payments and non-mortgage credit services for Canadian consumers in an evolving financial landscape? Alternative short-term consumer credit includes instalment loans, title loans (loans secured by a lien on a car, e.g.), rent-to-own contracts (primarily for furniture), and pawnbroking, as well as payments services such as remittances and cheque-cashing. The imminent disruption from financial technological (fintech) innovations affecting consumer credit and payments practices promises further complication. Financial innovation creates new ways to unbundle traditional banking services, increasing the threat of further financial exclusion.

This project examines how these alternative products and services (in-store and on-line) compare to each other, to payday loans, and to mainstream banking options, thus extending our recent examination of the Canadian payday loan industry. This research is grounded in an institutional framework for understanding the organization and

structure of financial intermediation. Theories of financial regulation highlight consumer financial protection as one of the primary goals of regulation. Legislation designed to meet this goal influences transactions costs, information costs, and participation costs. Legislation critically impacts consumer risk exposure and along with technological innovation shapes the resulting financial landscape defining the supply of Canadian consumer financial options. Actual and Anticipated Outputs: Books, Scholarly Journal Articles, Public Communications

4) Financial Literacy Experimenting with models for delivering financial literacy workshops to youth, especially marginalized youth. Actual and Anticipated Outputs: Scholarly Journal Article; Program Evaluation; Community Partners: various

5) Funding Models for First Nations Social Services and Education This project is multi-faceted and examines the advantages and disadvantages of various full cost funding models and formulas designed to deliver funding to First Nations communities for different social services and educational programs. Actual and Anticipated Outputs: Scholarly Journal Article; Program Evaluations; External Partners: First Nations Chiefs of Ontario; The Assembly of First Nations (IndSight)

## RESEARCH CONTRIBUTIONS AND SCHOLARSHIP

### BOOKS (AUTHORED BOOKS/EDITED BOOKS)

#### Single Authored:

1. Spotton Visano, Brenda Financial Crises: Socio-economic causes and institutional context. London & New York: Routledge, 2006. ISBN: 0-41536-2873 (160pp)  
✓ Reviewed by Hans G. Despain Review of Radical Political Economics June 2014, 46: 252-257

#### Co-authored: (In progress)

2. Buckland, Jerry and Brenda Spotton Visano Working title: Financial Vulnerability in Canada: The Embedded Experience of Households (under contract with Palgrave Macmillan, manuscript due June 2021; anticipated length: ~200 pp)

#### Co-edited:

3. Buckland, Jerry, Chris Robinson and Brenda Spotton Visano, eds. Payday Lending in Canada in a Global Context: A Mature Industry with Chronic Challenges London: Palgrave Macmillan, 2018. ISBN# 9783319712123 (245pp)
4. Spotton Visano, Brenda and Kristin Taylor, eds. Room to Grow: Celebrating Atkinson's Living Legacy. York University, 2009. ISBN: 978-1-55014-508-3 (205pp)

### BOOK CHAPTERS AND ENTRIES IN REFERENCE WORKS

(Full List available on request)

1. Spotton Visano, Brenda "Mainstream Financial Institution Alternatives to the Payday Loan" Ch. 6 in Jerry Buckland, Chris Robinson and Brenda Spotton Visano, eds. Payday Lending in Canada in a Global Context: A Mature Industry with Chronic Challenges London: Palgrave MacMillan, pp. 147-176
2. Buckland, Jerry and Brenda Spotton Visano, "Introduction" Ch. 1 in Jerry Buckland, Chris Robinson and Brenda Spotton Visano, eds. Payday Lending in Canada in a Global Context: A Mature Industry with Chronic Challenges London: Palgrave MacMillan, pp. 1-40

3. Buckland, Jerry, Chris Robinson and Brenda Spotton Visano, "Conclusion" Ch. 8 in Jerry Buckland, Chris Robinson and Brenda Spotton Visano, eds. *Payday Lending in Canada in a Global Context: A Mature Industry with Chronic Challenges* London: Palgrave MacMillan, pp. 219-235
4. Spotton Visano, Brenda "Interpretations of economic inequality in Canada and why it matters for public policy" Chapter 8 in Merle Jacobs, ed., *Race In-Equity: Intersectionality, Social Determinants of Health, & Universal Rights*, (Toronto: APF Press 2017), pp. 192-204.
5. Spotton Visano, Brenda "The high health costs of being poor in Canada" Ch. 9 in "Righting" Humanity: in our time? Eds. Merle Jacobs and L.A. Visano, (Toronto: APF Press 2015) pp209-222
6. Spotton Visano, Brenda, "Debt Crises" *Encyclopedia on Central Banking* Eds. Louis-Philippe Rochon and Sergio Rossi, London: Edward Elgar, 2015, pp. 136-138
7. Spotton Visano, Brenda, "Currency Crises" *Encyclopedia on Central Banking* Eds. Louis-Philippe Rochon and Sergio Rossi, London: Edward Elgar 2015, pp. 132-134
8. Spotton Visano, Brenda. "Booms and Busts: Causes and Consequences" In [Booms and Busts: An Encyclopedia of Economic History from Tulipmania of the 1630's to the Global Financial Crisis of the 21st Century](#) Ed. James Ciment, 3 vols., (Routledge: London UK, 2010) (first published by Sharpe), pp. 15-21
9. Spotton Visano, Brenda. "Financial Fragility" [Booms and Busts: An Encyclopedia of Economic History from Tulipmania of the 1630's to the Global Financial Crisis of the 21st Century](#) Ed. James Ciment, 3 vols., (Routledge: London UK, 2010) (first published by Sharpe), pp. 288-90
10. Spotton Visano, Brenda, "Where's the Justice? Health Inequity, Income Inequality and Canada's Culture of Individualism" in *Justice, Health and Culture* Ed. M. Jacobs (Toronto: Thomson Nelson, 2008), pp. 25-35
11. Spotton Visano, Brenda, "Banking Industry", [International Encyclopedia of the Social Sciences](#) 2<sup>nd</sup> ed., 9 vols. Ed. William A. Darity Jr. (Detroit: Macmillan Reference USA, 2007), pp. 250-254
12. Spotton Visano, Brenda, "Great Tulip Mania", [International Encyclopedia of the Social Sciences](#) 2<sup>nd</sup> ed., 9 vols. Ed. William A. Darity Jr. (Detroit: Macmillan Reference USA 2007), p. 375
13. Spotton Visano, Brenda, "Panics", [International Encyclopedia of the Social Sciences](#) 2<sup>nd</sup> ed., 9 vols. Ed. William A. Darity Jr. (Detroit: Macmillan Reference USA 2007), pp. 124-125
14. Spotton Visano, Brenda, "Speculation", [International Encyclopedia of the Social Sciences](#) 2<sup>nd</sup> ed., 9 vols. Ed. William A. Darity Jr. (Detroit: Macmillan Reference USA 2007), pp. 54-55

(Full List available on request)

ARTICLES IN REFEREED ACADEMIC JOURNALS AND OTHER REFEREED OUTLETS  
(Benchmark JCR Impact Factor: Canadian Journal of Economics: 0.582)

Papers in Progress

Comparison of factors affecting subjective financial stress and objective financial security

Funding First Nations social services and education

Published

1. Brzozowski, M., Spotton Visano, B. "Havin' Money's Not Everything, Not Havin' It Is": The Importance of Financial Satisfaction for Life Satisfaction in Financially Stressed Households. *J Happiness Studies* 21, 573–591 (2020). <https://doi.org/10.1007/s10902-019-00091-0> (JCR Journal Impact Factor: 2.327)
2. Spotton Visano, Brenda (2019) Defying the dominant discourse: why contesting neoliberalism needs critical pedagogy in economics education, *Critical Studies in Education*, 60:3, 321-339, DOI: 10.1080/17508487.2016.1255981 (JCR Journal Impact Factor: 2.080)
3. Britto, Neil and Brenda Spotton Visano "Building community capacity: Self-assessment performance metrics for Canadian microcredit programs," *Canadian Journal of Program Evaluation* v.33 n.1 (2018): 154–167
4. Spotton Visano, Brenda "From Challenging the Text to Constructing It in a Large Economics Classroom: Revealing the not-so-common sense of the capitalist mode of production" *Review of Radical Political Economics* 2018, Vol. 50(1) 194–204 (JCR Journal Impact Factor 0.662)
5. Spotton Visano, Brenda "Gendering Post-Keynesian Monetary Macroeconomics with Situated Knowledge" *Review of Radical Political Economics* v.49, n.4 (2017): 567-573 (JCR Impact Factor 0.662)
6. Spotton Visano, Brenda and Imo Ek-Udofia (2017) Inclusive financial literacy education for inspiring a critical financial consciousness: an experiment in partnership with marginalised youth, *International Journal of Inclusive Education*, 21:7, 763-774, DOI: 10.1080/13603116.2016.1252430 (JCR Journal Impact Factor 1.363)
7. Spotton Visano, Brenda. "Gendering a post-Keynesian theory of financial crises." *Studies in Political Economy* 97.1 (2016): 95-103. DOI:10.1080/07078552.2016.1174467
8. Medovarski, Andrea, Leslie Sanders, and Brenda Spotton Visano. "Is There a Best Fit? Assessing Alternative Entrance Pathways into an Undergraduate Degree for Non-Traditional Students at York University." (2015). On line <http://www.heqco.ca/en-ca/Research/ResPub/Pages/Is-there-a-Best-Fit-Assessing-Alternative-Entrance-Pathways-into-an-Undergraduate-Degree-for-Non-Traditional-Students.aspx>
9. Allahwala, Ahmed, Susannah Bunce, Lesley Beagrie, Shauna Brail, Timothy Hawthorne, Sue Levesque, Jürgen von Mahs, and Brenda Spotton Visano. "Building and sustaining community-university partnerships in marginalized urban areas." *Journal of Geography* 112, no. 2 (2013): 43-57. (2017 Impact Factor: 1.080 *Journal of the National Council for Geographic Education*.) On line <http://www.tandfonline.com/doi/pdf/10.1080/00221341.2012.692702>
10. Chen, Stephen, Brenda Spotton Visano, Michael Lui, Chaohui Lu "Evidence of Social Referencing Behaviour during Market Bubbles" *IAENG International Journal of Computer Science*, Volume 37 Issue 4 (2010): 359-366 On line at [http://www.iaeng.org/IJCS/issues\\_v37/issue\\_4/index.html](http://www.iaeng.org/IJCS/issues_v37/issue_4/index.html)
11. Chen, Stephen, Brenda Spotton Visano, and Michael Lui "Quantitative Results for a Qualitative Investor Model – A Hybrid Multi-Agent Model with Social Investors" *Proceedings of the World Congress on Engineering 2010 Vol I WCE 2010, June 30 - July 2, 2010, London, U.K. (Awarded a Certificate of Merit)* On line at [http://www.iaeng.org/publication/WCE2010/WCE2010\\_pp390-394.pdf](http://www.iaeng.org/publication/WCE2010/WCE2010_pp390-394.pdf)
12. Visano, Brenda Spotton, 2008. "Different and Unequal: Payday Loans and Microcredit in Canada," *The Journal of Economic Asymmetries*, Elsevier, vol. 5(1), pages 109-123.

13. Chen, Stephen, Jon Tien, Brenda Spotton Visano "A Hybrid Multi-agent Model for Financial Markets" Lecture Notes in Computer Science 2008 v5027 pp. 531-540
14. Spotton Visano, Brenda. "Whither the Crime in Financial Crises? The Thailand Crisis and the NASDAQ Market Collapse Compared." *International Journal of Criminology and Sociological Theory*, 2008 Vol. 1, No. 1, 97-110
15. Chen, Stephen, Brenda Spotton Visano, and Y. Kong "Introducing Social Investors into Multi-Agent Models of Financial Markets." *Lecture Notes in Computer Science*. 2006, 4031: 44-53 Online at HTTP: [https://link.springer.com/chapter/10.1007/11779568\\_7](https://link.springer.com/chapter/10.1007/11779568_7)
16. Spotton Visano, Brenda. "Financial Manias and Panics: A Socioeconomic Perspective" *American Journal of Economics and Sociology*, 2002, 61(4): 801-822. (2016 JCR Impact: 0.446)
  - ✓ Cited in *University of California Hastings Business Law Journal* v5(2) (p238,n37) Spring 2009
  - ✓ Abstracted in *Linguistics and Language Behavior Abstracts CSA* (Bethesda, Maryland, 2006)
  - ✓ Abstracted in *Sociological Abstracts CSA* (Bethesda, Maryland, 2005)
  - ✓ Abstracted in «Bulletin de liaison des services documentaires des banques centrales francophones» Banque de France No 31 Mars 2004: 15. Online at <http://www.banque-france.fr/fr/eurosys/telechar/francoph/bull31.pdf>
  - ✓ Excerpted and Translated 2003. «Bulles et paniques financières : une perspective socio-economique » in *Problèmes Economiques* No 2385 Mer 10 (Dec): 7-14
17. Spotton, Brenda and Robin Rowley "Efficient Markets, Fundamentals, and Crashes: American Theories of Financial Crises and Market Volatility" *American Journal of Economics and Sociology*, 1998, 57(4): 663-690.
18. Spotton, Brenda. "Financial Instability Reconsidered: Orthodox Theories versus Historical Facts." *Journal of Economic Issues* (Affiliate journal of the Association for Evolutionary Economics) 1997, 3(1): 175-195.
19. Spotton, Brenda and Robin Rowley. "Monetary Dialogue and Dogma in Canada: The Inside View" *Canadian Business Economics* (Affiliate journal of Canadian Association of Business Economists) 1996, 5(1): 20 - 32.
20. Spotton, Brenda. "Financial Instability: Some Stylized Facts." *Canadian Journal of Economics* (Affiliate journal of the Canadian Economics Association) 1996, XXIX: 1: S202-S206
21. Spotton, Brenda. "Speculating About Bubbles" *McGill Journal of Political Economy*, 1991, 16:1-7.
22. Kompas, Tom and Brenda Spotton "A Note on Rational Speculative Bubbles" *Economics Letters* 1989, 30(4): 327-331.

## OTHER PUBLICATIONS

### Book Reviews

(Full List available on request)

### Manuals, Study Guides, Course Kits

(Full List available on request)

### Internal University Publications

(Full List available on request)

## SCHOLARLY CONFERENCE PRESENTATIONS, ADDRESSES AND DISCUSSIONS

(Full List available on request)

1. "Gender-mainstreaming monetary policy" Elgar Series on Central Banking, Monetary Policy and Gender. June 1, 2020 <https://www.youtube.com/watch?v=ebqjupm1Qso&t=10s>
2. "What is Progressive about Progressive Economics?" Keynote Address. Progressive Economics Forum, Banff June 2019
3. "Mixed Messages: Policy Implications of subjective versus objective indicators of Canadian financial stress" Panel Session on Financial Vulnerabilities of Canadian Households. Presented to the Progressive Economics Forum and the Canadian Economics Association Banff June 2019
4. Presenter and Organizer, Panel Session on "Financial Vulnerabilities" at the National Research Symposium on Financial Literacy "Using Research to Improve Financial Well-being of Canadians" Fall 2018
5. "Consumer debt and income distribution in Canada" Presented at the Symposium on the Political Economy of Income Distribution, Laurentian University, Sudbury Ontario, Oct 3-5 2018
6. "Do "they" "belong" at university? Reflections on the promise and challenge of transitioning youth from the street into university." Summer Institute for Peace in Civil Society (SI4PiCS), Hamilton, July 18
7. "Responsibilizing the consumer: the limits of financial literacy and related policy initiatives" Presented at Financial Empowerment for Development and Peacebuilding workshop.
  - One-week course June 11-15 on 'Financial Empowerment & Development / Peace-building' through Canadian Mennonite University's Canadian School of Peace-building (<http://csop.cmu.ca/courses/>). Convener: Jerry Buckland
8. "Twenty Years of Progressive Economics Forum: Reflections and Assessments" Presented to the Progressive Economics Association and the Canadian Economics Association, June 2018
9. "Toward a feminist post-austerity, post-neoliberal agenda" Presented at "The Future of Politics- the crisis of capitalism and democracy" Symposium at University of Ontario Institute of Technology, 2017
10. "Gender Interventions through Canadian Public Budgeting: Past and Future" Presented at the Research Roundtable on "Budgeting for Equality" University of Toronto/Rotman April 2017.

11. "Gendering Post-Keynesian Macroeconomics – a Contribution to the Debate" Joint Session: "Feminist Macroeconomics: Modeling and Measurement" by the International Association for Feminist Economics and Union for Radical Political Economics at the Allied Social Science Meetings, Chicago 2017
12. "Tensions between Consumer Financial Protection and Consumer Financial Responsibility" Presented to the Progressive Economics Association and the Canadian Economics Association 2016
13. "Gendering a Post-Keynesian Theory of Financial Crisis" How Post-Keynesian Economic Theory Helps Explain Today's Economic Crisis, Presented to the Progressive Economics Association and the Canadian Economics Association, 2015
14. "Rooted in Rock: The Entrenched Dominance of Mainstream Economics" The Pedagogical Consequences of the Crisis Progressive Economics Forum Summer School, Ottawa, 2016
15. "Contributions to Financial Literacy" Presentation to Credit Canada Debt Solutions, Annual General Meeting, Toronto Board of Trade, Toronto Canada 2016
16. "Financial Crises: Socioeconomic Causes and Institutional Context" Economics that Works for People and the Planet, Progressive Economics Forum, Vancouver, Canada, 2014
17. "An Overview of Gender Interventions through Canadian Public Budgeting," Presented to a Delegation of 22 Representatives from Ministry of Gender Equality & Family of the Republic of Korea, on invitation from the Consulate General of the Republic of Korea in Toronto, December 2014
18. "Assessing Microcredit Program Success for Community Economic Development in Canada" (Brenda Spotton Visano and Neil Britto) Canadian Economics Association, Vancouver, 2014
19. "Bridging Process and Outcomes: Assessing the Non-financial Performance of Canadian Microcredit Programs" (Neil Britto and Brenda Spotton Visano, presenters) Canadian Evaluation Society's Annual Conference, Halifax, 2012
20. "The Role of Financial Panics in Early—and Not So Early--Theories of Financial Crises" History of Economics Society Conference, (Brock University St Catharines) 2012
21. "The Global Economic Crisis: Can Canada Escape a Lost Decade?" Panelist on the Alternative Federal Budget Panel Roundtable, Organized by Canadian Centre for Policy Alternatives, Sponsored by Peter Julian, Official Opposition Finance Critic, 2012
22. "Community Campus Partnerships for Mutual Capacity Building" Poster Session with Lesley Beagrie (Presenter) and Sue Levesque, National Outreach Scholarship Conference, East Lansing, Michigan State University, 2011
23. "Knowing where you stand before knowing where to go..." Facilitator and Supervisor of Student Presenters to the Federal Task Force on Financial Literacy Presenters: Neil Britto, Adnan Raja, Justin Yan (Research Assistants with Community Finance Project) 2010
24. "TYP@York Experience" (Brenda Spotton Visano and Lauren Hall, co-presenters) Access and Equity: The Challenge of a New Age - TYP 40<sup>th</sup> Anniversary Symposium, University of Toronto, 2010

25. "Resolving Crises: One More Chance to get it Right...by going Left" Crisis and Opportunity: It's Time for a Progressive Economy, Parkland Institute's (University of Alberta) 2009
26. "Quantitative Results for a Qualitative Investor Model – A Hybrid Multi-Agent Model with Social Investors" (Stephen Chen, Brenda Spotton Visano, and Michael Lui) (M. Lui presenter) World Congress on Engineering 2010 June 30 - July 2, 2010, London, U.K.

(Full List available on request)

## OTHER SCHOLARLY CONFERENCE & WORKSHOP CONTRIBUTIONS

### Conference and Workshop Organization

(Full List available on request)

1. Organizer (and Moderator), Panel Session on "Financial Vulnerabilities" at the National Research Symposium on Financial Literacy "Using Research to Improve Financial Well-being of Canadians" Fall 2018
2. Co-organizer "Everybody Banks: ..." under the auspices of Black Creek Financial Action Network Fall 2018
3. Co-organizer of OSAP workshop for community credit counsellors under the auspices of Black Creek Financial Action Network 2017
4. On-site Organizer, Memorial Conference in honor of Christos Paraskevopoulos" York University and Athenian Policy Forum, May15-16, 2008
5. Principal Organizer of all CWEN /RFÉ activities at the Canadian Association Annual Meetings, Montreal, Canada, 2001
  - a. Organized Panel Session on the Status of Women Business Economists
  - b. Organized CWEN /RFÉ Luncheon
  - c. Coordinated additional CWEN /RFÉ sessions
6. Principal Organizer of all CWEN /RFÉ activities at the Canadian Association Annual Meetings, Vancouver, Canada, 2000
  - a. Organized Panel Session on the Status of Academic Women Economists
  - b. Organized CWEN /RFÉ Luncheon
  - c. Coordinated additional CWEN /RFÉ sessions

### Conference/Workshop Participation

(Full List available on request)

## GOVERNMENT & COMMUNITY BASED RESEARCH REPORTS AND RESOURCES

1. Ontario Special Study "Our Children, Our Future: Transforming child welfare for the well-being of children and families." Susan McBroom, Brenda Spotton Visano, Steven Vanloffeld, Nico Contreras. September 2019. 240pps. (incl App)



- The Ontario Special Study was undertaken for the Chiefs of Ontario Technical Table on Child and Family Wellbeing. The Table is comprised of representatives from First Nations political organizations in Ontario, including the Association of Iroquois and Allied Indians, Anishinabek Nation, Grand Council Treaty #3, Nishnawbe Aski Nation; the Independent First Nations; the unaffiliated First Nations; and the governments of Canada and Ontario.
2. Financial Literacy Resources and Workshops
    - OSAP basics, debt repayment and debt rehabilitation Workshops for students, Workshop prepared for Glendon College outreach to high school students. Collaboration with Alison Stewart, Director Strategic Partnerships, Glendon, York University Fall 2020
    - Financing your education Workshop prepared for Glendon College outreach to high school students. Collaboration with Alison Stewart, Director Strategic Partnerships, Glendon, York University July 2020
    - Savings and Investment Workshop prepared for Glendon College outreach to high school students. Collaboration with Alison Stewart, Director Strategic Partnerships, Glendon, York University July 2020
    - Cell Phone and Budgeting Workshop prepared for Glendon College outreach to high school students. Collaboration with Alison Stewart, Director Strategic Partnerships, Glendon, York University (February 2020)
    - OSAP debt repayment and debt rehabilitation podcasts for York university students
    - "Youth-Centered Financial Literacy Workshops and Workshop Materials" Prepared by Imo Ek-Udofia under the direction and supervision of Brenda Spotton Visano; submitted to community partner PEACH (Promoting Education and Community Health) 2013
  3. Resources for community financial advisors targeting advice to and advocacy on behalf of low-income clients facing debt problems related to OSAP and consumer debt, 2017 – 2020
    - OSAP FAQs for Credit Counsellors
    - OSAP Fact Sheets (for Full-time studies; part-time studies; loan restrictions, loan repayment and rehabilitation)
  4. Ek-Udofia, Imo and Brenda Spotton Visano "Engaging Marginalized Youth in Financial Literacy Programs – Interim Report" Submitted to Promoting Education and Community Health (PEACH) - Community agency in Black Creek 2012
  5. Britto, Neil and Brenda Spotton Visano. "An Introduction to the Financial Literacy Self-Assessment and Educational Tool: Design Principles, Development Process and Current Status" Submitted to the Financial Consumer Agency of Canada 2012
  6. Britto, Neil and Brenda Spotton Visano. "Evaluating Small Canadian Microcredit Programs – Proposed Indicators for the Social Performance Evaluation of Canadian Microcredit Programs and ACCESS Community Capital Fund" submitted to ACCESS Community Capital Fund, 2012
  7. Edgecombe, Carolyn, Leslie Sanders, Brenda Spotton Visano "Report of the Working Group on Evening/Weekend Education at York University" full and abridged versions. (72pps) 2009 Available electronically at the Atkinson Centre for Mature and Part-time Students website <http://www.yorku.ca/acmaps/research.html>
  8. Maksoud, Ali (under the supervision of Brenda Spotton Visano) "Supply of Loans to Borrowers through a Microcredit Fund: A Survey of Four Ontario Programmes". Unpublished report submitted to Black Creek Community Capacity Building Project: Microcredit Working Group 2008

9. Low, Edric, Gigi Yip, and Brenda Spotton Visano "Designing a Microcredit Program for the Black Creek West Community: A Survey of Lending Needs" Report submitted to the Black Creek Community Capacity Building Project: Microcredit Working Group, 2008 published at <http://blackcreekproject.ca/wp-content/uploads/2008/04/black-creek-microcredit-survey.pdf>
10. Dua, Varun, Swetha Subbiah, Brenda Spotton Visano "Micro-credit Programs: Key Characteristics and Design Considerations" Unpublished Report to the Black Creek Community Capacity Building Project—Microcredit Working Group. 2007
11. Visano, L.A., Antonio Nicaso and Brenda Spotton Visano "Meeting the challenges: skilled construction craft work" Labourers International Union of North America (LIUNA) 2006, Toronto.
12. Spotton Visano, Brenda, Samantha Ladner, Aqeela Tabussum, and Xiaomai Zhang "Macroeconomic Perspectives" Chapter 6 in Monitoring the Digital Divide...and Beyond Ed. G. Sciadras (Orbicom: UNESCO and Université du Québec a Montréal, 2003) pp. 83-88 Online at [http://www.infodev.org/files/836\\_file\\_The\\_Digital\\_Divide.pdf](http://www.infodev.org/files/836_file_The_Digital_Divide.pdf)
13. Zhang, Xiaomei and Brenda Spotton Visano "Analysis of Prices and Quantities of Global Cellular and Telephone Data" Submitted to Orbicom (UNESCO and Université du Québec a Montréal, 2003) 10pps.
14. Spotton Visano, Brenda, Martin Dooley, Nicole Fortin, Nancy Gallini, and Frances Woolley "Report of the Special Committee to Examine the Status of Women Economists in Canada" Special Committee of the Canadian Women Economists Network and the Canadian Economics Association (May 2001) Pp.60 Submitted to the Canadian Women Economists Network and the Canadian Economics Association
15. Spotton Visano, Brenda "Electronic Money and Electronic Financial Transactions" Prepared under contract for and submitted to Statistics Canada, Part of the Telecommunications Statistical Infrastructure and Economic Analysis Program funded by the Telecommunications Policy Branch of Industry Canada, 1998, 30pps.
  - Room document tabled by the Canadian Delegation at the OECD-WPIE Meeting (February 1998)

## PUBLIC COMMUNICATION IN THE MEDIA

### OP-EDS

(Full List available on request)

1. Burnett, Marva [President of ACORN], Jerry Buckland, Chris Robinson and Brenda Spotton Visano "Fair and Affordable Access to Basic Banking Services in 3 Easy Steps" ACORN News Posts June 2018 <https://www.acorncanada.org/fair-and-affordable-basic-banking-services-3-easy-steps>
2. Burnett, Marva [President of ACORN] and Brenda Spotton Visano "A Vision for a Better Canada Requires Cooperation", Huffington Post October 15, 2015 [http://www.huffingtonpost.ca/brenda-spotton-visano/vision-for-a-better-canada\\_b\\_8297788.html](http://www.huffingtonpost.ca/brenda-spotton-visano/vision-for-a-better-canada_b_8297788.html)
  - a. Reposted <http://www.informedopinions.org/our-impact/graduate-showcase/recently-published-commentaries/a-vision-for-a-better-canada-requires-cooperation/>
3. Spotton Visano, Brenda "Ottawa's financial literacy strategy is noble, but it's not enough" Globe and Mail, Report on Business, 23 June 2015 posted [www.theglobeandmail.com/report-on-business/rob-commentary/ottawas-financial-literacy-strategy-is-noble-but-its-not-enough/article25064962/](http://www.theglobeandmail.com/report-on-business/rob-commentary/ottawas-financial-literacy-strategy-is-noble-but-its-not-enough/article25064962/)

4. Black Creek Financial Action Network "A Hidden Debt Essential – Your Credit Score" BOSS Magazine Spring-Summer 2013, 110-11 On line <http://www.bossmag.biz/documents/Boss-Spring-Summer-2013.pdf>
5. Valiani, Salimah and Brenda Spotton Visano "Will the AFB (Alternative Federal Budget) be a GSB (Gender Sensitive Budget)?" February 2012 Ontario Nurses Association Available at: <http://theonnc.ca/wp-content/uploads/2012/03/GenderSensitiveBudgetting.pdf>

#### RADIO, TV AND PODCAST INTERVIEWS

(Full List available on request)

1. Extension of Canada Emergency Wage Subsidy (CEWS) interview with Dave Bradley | Breaking News Producer NEWSTALK 1010 May 15, 2020
2. Precarious Finances with Anais Feng | Reporter. Ming Pao Newspapers (1355 Huntingwood Dr. | Toronto, ON M1S 3J1. (416) 673-8253 | [www.mingpaocanada.com/](http://www.mingpaocanada.com/)) May 6, 2020
3. "Pandemic threatens to put some deeply in debt: Expert" interview with Eddie Chau. Post Media. May 1, 2020 <https://calgarysun.com/news/local-news/unstable-income-during-pandemic-can-cause-stress-on-finances-expert/wcm/91e429ce-3a00-4bf2-a534-d2c459f20e5c>
4. "From hot to not? The Baloney Meter weighs in on Scheer's economy claims" interview with Jason Press, Canadian Press Posted on 20Jul18 by National Post <https://nationalpost.com/pmnl/news-pmnl/canada-news-pmnl/from-hot-to-not-the-baloney-meter-weighs-in-on-scheers-economy-claims>; as well as CTV News, CBC News and other regional media outlets: "Andrew Scheer's Claim On Trudeau's Handling Of Economy Has 'A Lot Of Baloney'"
5. "Including Us All – Community-based Financing for Community Capacity Building" Interview with Dan Akinbosedo and Katie Wei on Osgoode Hall/York University, 2015, Podcast Length: 1:09:36 Available at: <http://pozcast.libsyn.com/pozcast-episode-5-feat-prof-brenda-spotton-visano>
6. Interview by David Seglins on "Pay Day Lending in Ontario" CBC Radio February 6, 2013
7. Interview by Steven Paiken on "The Purpose of Business" Panel Member on "The Agenda with Steve Paikin" TVO, May 5, 2009
8. Interview by Havard Gould on "Financial Bailouts" Reporter CBC Nightly News, 2008
9. Interview by Andrew Nicol on "Socialism for the Rich" Host: CBC Weekend, 2008

#### MEDIA COMMENTARY: QUOTES AND CITATIONS

(Full List available on request)

1. Anais Feng, [Precarious Finances] Ming Pao Newspaper
2. Eddie Chau "Pandemic threatens to put some deeply in debt: Expert" Post Media (Toronto Sun, Calgary Sun etc) May 1, 2020 <https://torontosun.com/news/local-news/unstable-income-during-pandemic-can-cause-stress-on-finances-expert>

3. Linda White "Opening Doors to University" Toronto Sun - Continuing Education February 4, 2018
4. Hammad Motiwala "Professors explain how to avoid blowing all your OSAP before Halloween" Excalibur 21Sept2017 Posted at <http://www.excal.on.ca/professors-explain-how-to-avoid-blowing-all-your-osap-before-halloween/>
5. Kanchi Uttamchandani "Student Tuition Fees" Excalibur, November 9, 2016
6. Alex Kvaskov "Youth and 2015 Ontario provincial budget" Excalibur May 20, 2015, p.3
7. Alia Dharssi "Canada learns from Bangladesh how to tackle poverty" Thomson Reuters Foundation, <http://www.trust.org>, November 12, 2013
  - a. Reprinted in The Daily Ittefaq (Dhacca India) Nov 12, 2013  
<http://www.clickittefaq.com/international/canada-learns-from-bangladesh-about-ways-to-tackle-poverty/>
8. Linda White "Breaking down barriers to University" Toronto Sun - Continuing Education November 6, 2011
9. Anna Mehler Paperny and Tavia Grant "Encouraging the entrepreneurial spirit" Globe and Mail Feb. 20, 2010 Available on-line at <http://www.theglobeandmail.com/news/national/encouraging-the-entrepreneurial-spirit/article1475425/>

## OTHER PRESENTATIONS

(Full List available on request)

...to General Public

27. Presentation "Funding Formula Options for funding First Nations Child and Family Services" Ontario Region Chiefs General Assembly; Independent First Nations (Ontario Region); First Nations Chiefs of Ontario Technical Table, 2019
28. Presentation "Silence, absence and marginalization in social theorizing" to the Aurora Philosophy Club, Fall 2019
29. Moderator, Panel Session on "Financial Vulnerabilities" at the National Research Symposium on Financial Literacy "Using Research to Improve Financial Well-being of Canadians" Fall 2018
30. Moderator, Public Lecture on Racial Profiling "New ways to stamp out racial profiling" (Speakers: Haroon Siddiqui, Chief Keeter Corston, Anthony Morgan, Faisal Bhabha), 2016
31. Facilitator, "Speak Up-Speak Out on your Health Care Needs" Vaughan Community Forum, 2011
32. Presenter "Financial Literacy and Community Loans to Empower Youth Entrepreneurs" Youth and Community Revitalization Expo Action for [Jane Finch] Neighbourhood Change, 2010
33. Presenter/Facilitator "Financial Management Skills for Youth" Tropicana Youth Pre-Employment Skills Workshop, July (with Steven Goncalves, Adnan Raja, Lameck Zingone, as part of YUCFP Financial Literacy Outreach), 2010
34. Presenter "The Promise and Challenge of Microfinance" Schulich Business Economics Student Association, 2010

## TEACHING

### RECOGNITION FOR TEACHING EXCELLENCE

- Recipient, University Wide Teaching Award (Full-time faculty category), York University (2001)
- Nominee, CASE Canadian University Professor of the Year, Total Faculty eligible: 37,000 full-time faculty at Canadian Universities (2001)

- Recipient, Ontario Confederation of University Faculty Associations (OCUFA) Teaching Award. Total Faculty Eligible: 11,000 full-time faculty at Ontario Universities. (2000)

#### TEACHING EXPERTISE

- Financial Economics (Money, Credit, and Banking, Financial Crises, Financial Institutions and Markets)
- Macroeconomics (Theory and Policy)
- Economic Sociology
- Research Methods
- Public Policy Topics

#### UNDERGRADUATE COURSES TAUGHT

- Introduction to Macroeconomics
- Intermediate Microeconomic Theory I & II
- Money, Banking, and Finance/Monetary Economics
- International Trade
- International Finance
- Law and Economics
- Advanced Macroeconomic Theory

#### UNDERGRADUATE SUPERVISION—INDIVIDUAL DIRECTED READING/RESEARCH COURSES

Supervision of more than 40 graduate and undergraduate students

- Topics include: Student debt; Financial Crises, Financial Institutions, Corporate Responsibility, Economics Education, Access to Basic Banking Services Legislation, Payday Lending; Community Reinvestment, Microcredit and Community Lending, Workers' Remittances and Economic Growth in Small Economies, Efficiency in the IPO Market and Online IPO Auctioning, Electronic Banking, Cross Border Financial Clearing and Settlement Systems, Globalization and Financial Stability in Mexico, Financial Crises in Russia and Argentina, Employment Equity, Asian Financial Crisis, North American Monetary Union, Thorstein Veblen, Financing Alternative Energy Sources, Regulation of the Derivatives Markets, Financial Reform in Romania; Poverty in Canada

#### GRADUATE SUPERVISION – SUMMARY

Career Numbers as at October 2020			
Graduate Program	Degree – Role	Lifetime Count	Completion Count
All Programs	PhD – Principal Supervisor	5	3
	PhD – Member Supervisor	6	6
	PhD – Dissertation Examiner	14	14
	PhD – Comprehensive Examiner	17	17
	MA – Supervisor	9	9
	MA – Thesis Examiner	3	3
Economics	PhD – Principal Supervisor	2	1
	PhD – Member Supervisor	2	2
	PhD - Dissertation Examiner	3	3
	PhD - Comprehensive Examiner	13	13

Social & Political Thought	PhD – Member Supervisor	1	1
	PhD - Dissertation Examiner	3	3
	PhD - Comprehensive Examiner	1	1
Sociology	PhD – Principal Supervisor	3	2
	PhD – Member Supervisor	1	1
	PhD - Dissertation Examiner	4	4
	PhD - Comprehensive Examiner	3	3
	MA – Supervisor	2	2
Other*	PhD – Member Supervisor	2	2
	PhD - Dissertation Examiner	4	4
	PhD - Comprehensive Examiner	1	1
	MA – Supervisor	7	7
	MA – Thesis Examiner	3	3
*Law; Communications & Culture; Environmental Studies; Interdisciplinary Studies; Public Policy & Law			

#### AWARDS RECEIVED BY SUPERVISED GRADUATE STUDENTS

Winner: Lisa Gotlieb (MPPAL student) "Quotas for Equality? An Analysis of the Impacts of Public Sector Gender Parity - Initiatives in Canadian Audio-Visual Industries"

Progressive Economics Forum – 2019 Student Essay Contest (Graduate student category)

<http://www.progressive-economics.ca/student-essay-contest/>

Honourable mention: Rebecca Mukuna (MPPAL student) "Health and Safety for Migrant Farm Workers in the Seasonal Agricultural Worker Program"

Progressive Economics Forum – 2018 Student Essay Contest (Graduate student category)

<http://www.progressive-economics.ca/student-essay-contest/>

#### GRADUATE STUDENT SUPERVISION

##### Principal Supervisor

1. Grace Barakat (PhD, Sociology) Topic: Canadian Student Debt (Principal Supervisor) 2015 – present
2. Garry Sran (PhD Economics) Working Title: Effect of Unions on Earnings and Retirement Income (Principal Supervisor), 2013 – present
3. Ame Khin (MA, Interdisciplinary Studies) "Challenges in Operating International Development Projects by NGOs: An empirical study in the union of Myanmar" 2017-2019
4. Wady Dyson (PhD Sociology) "In the Hands of Strangers: The Myth of Choice and Self-Determination" (Principal Supervisor) (2006; resumed Winter 2017; defended November 2017)
5. Karen Shaver (Masters in Public Policy & Law) "Charitable Purposes and Public Benefit: Lessons from Abroad" 2016-2018
6. Kirsten Barnes (Masters in Public Policy & Law) "Ontario Works: The Bureaucratic Discretion of Administrative Processes" 2016-2018
7. Anita Kumar (Masters in Public Policy & Law) "Policy Protections, Cannabis Use and Ontario Youth" 2016-2018
8. Jillian Ricketts (Masters in Public Policy & Law) "The Impact of Financial Exclusion on Vulnerable Groups Accessing Cheque Cashing Services" 2015-2016

9. Joe Martino (Masters in Public Policy & Law) "Assessing the Effectiveness of Coroners' Inquests in relation to Child Maltreatment Fatalities: A Human Rights Perspective" 2015-2016
10. Grace Barakat "Generation Debt: Post-secondary Student Debt in Canada" MA Sociology, 2014-2015
11. Erika MacDonald (MA Sociology) "Self-Management as a Counter-Hegemony: A neo-Gramscian Study of Argentina's Occupied Factories" 2012-2014
12. Milos Vasic (PhD Sociology) "Becoming Economic: A Political Phenomenology of Car Purchases" 2010 – 2013
13. Tracy McMaster, "Chasing the Carrot: Organizing Part-time Ontario College Workers" MA Interdisciplinary Studies, 2010-2013
14. Imo Ek-Udofia "Unjust Payday Lending Practices in Racialized Communities" MES, Faculty of Environmental Studies, 2010- 2012
15. Aqeela Tabassum (PhD Economics) "Three Essays on the Impact of Financial Evolution on Monetary Policy" 2004-2013

Member – Supervisory Committee

16. Reed Collis (PhD, Economics), "Three Essays on Monetary Macroeconomics: an empirical Examination of the Soundness of the Alternative Monetary Model and Monetary Policy in Canada." 2015 – 2018
17. D'Ansi Mendoza (PhD Economics) "Three Essay on Money, Credit, and Philosophy: A Realist Approach per totam viam 2006-2012
18. Tim MacNeil (PhD Communication and Culture) "Culturally Sustainable Development: Maya Cosmovision, El Centro Pluricultural Para La Democracia, and the Idea of Development" 2008- 2011
19. Andreas Georgiou (PhD Social and Political Thought) "Being and Time of the Everyday: A Critique of Distance and Engagement" 2007-2011
20. Reza Rajabiun (PhD, Law) Title: "Essays on Bargaining and Institutions: Fostering Economic Development through the Utilization of Competition Law" 2004-2009
21. Reza Barmaki, (PhD, Sociology) "Canadian Dream, Capitalism, and the State: Structural Conditions of Youth Gambling in Canada" 2006-2008

GRADUATE SUPERVISION—INDIVIDUAL DIRECTED READING COURSES

22. Ahmad Abdul Hakim (PhD Economics) Topic: Stock Flow Consistency in Post-Keynesian Theory of Financial Instability 2020-2021
23. Ryan Clancy (Masters in Public Policy & Law) "The Role of the Social Enterprise in Toronto's Affordable Housing Crisis" 2018
24. Grace Barakat (PhD Sociology) "Student Debt" 2016
25. Yasar Bukan (PhD SPT) Reading Adam Smith, Karl Marx, Max Weber, 2013
26. Femi Lawson (MES) "Field Research in Financial Literacy" 2012
27. Lazerd Aliu (MA Economics) Issues in Corporate Finance, 2010
28. Chaohui Lu (MA Economics) Issues in Primary Data Collection and Methods of Analysis, 2009
29. Ahren Estabrook (MA Economics) Topics in Asset Pricing, 2009
30. Janice Au (MA Economics) Asset Speculation, 2009
31. Tim MacNeill (PhD Communications and Culture) Economic Systems as Cultural Artifacts, 2006
32. Joshua Heller (MA Economics) Financial Crises: Moral Hazard and the LTCM Crisis, 2004
33. Jean Milburn (MA Economics) Monetary Economics: Global Financial Developments and the International Financial Architecture, 2003-2004
34. Toma Pinchis (MA Economics) International Trade: Agricultural Policies for Development, 1996
35. Vladimir Shteyman (MA Economics) International Finance: Financial Reform in Russia, 1995
36. Sujit Chowdry (MA Economics) International Finance: International Debt Service and Economic Development, 1994

## MEMBER OF DISSERTATION/THESIS EXAMINATION COMMITTEE

### External Examiner

1. Pranay Das (PhD, Economics) University of Manitoba "Problem Gambling through the Lens of Population Health" 2018
2. Khan Islam (PhD, Economics) University of Manitoba, "Three Essay on Microcredit and Payday Lending" 2017
3. Salimah Valiani (PhD, Sociology) Carleton University, Title: "Gendered Wages, Deepening Unequal Exchange, and the Global Integration of Nursing Labour Markets" 2009
4. Eva Audy (MA Economics) Haute École Commerciales, Université de Montréal, "La condition des femmes économistes dans la milieu universitaire au Canada: une comparaison avec les Etats-Unis, le Royaume-Uni et les sciences sociales au Canada" 2001

### Internal Examiner

5. Durmalouk Kesibi, (MA, Interdisciplinary Studies) The Meaning of Syrian Refugees in Canada: An Old and New Meaning and a Discussion of their Labour Market" 2020
6. Reed Collis (PhD Economics) "Three Essays on Monetary Macroeconomics: an empirical Examination of the Soundness of the Alternative Monetary Model and Monetary Policy in Canada." 2018
7. Xiou-Hu Zha (PhD, Education), "Anxieties to live with: A Qualitative Study of Bridging Programs in Ontario" 2015
8. Milos Vasic (PhD Sociology) "Becoming Economic: A Political Phenomenology of Car Purchases" 2013
9. Aqeela Tabassum (PhD, Economics) "Three Essays on the Impact of Financial Evolution on Monetary Policy" 2013
10. Alberto D'Ansi Mendoza España (PhD, Economics) "Three Essay on Money, Credit, and Philosophy: A Realist Approach per totam viam 2012
11. Imo Ek-Udofia (MES) "Unjust Payday Lending Practices in Racialized Communities" 2012
12. Matthew Hayter (PhD, Social and Political Thought), "Theorizing Power in Modern Politics: Perspectives in French Poststructuralism, German Critical Theory, and Anglo-American Critiques of Liberal Democracy, (Dean's Representative) 2011
13. Tim MacNeil (PhD, Communication and Culture) "Culturally Sustainable Development: Maya Cosmovision, El Centro Pluricultural Para La Democracia, and the Idea of Development" 2011
14. Andreas Georgiou (PhD, Social and Political Thought) "Being and Time of the Everyday: A Critique of Distance and Engagement" (Chair) 2011
15. Ian Sheen (PhD, Law), Title: The Evolution of Money Laws: A Theory 2009
16. Reza Rajabian (PhD, Law) "Rules versus Discretion in the Design of Competition Law" (Chair) 2009
17. Sonya Marie Scott (PhD, Social and Political Thought) "The Epistemological Constitution of Subjectivity in Economic Thought" 2008
18. Lina Samuel (PhD, Sociology) "Disruption, Displacement, ambivalence: The Making of Migrant Identities Among Women in the Keralite Diaspora) (Dean's Representative ) 2007
19. Walter H. Presaud (PhD, Social and Political Thought). "International Education in Thailand: A Postcolonial Analysis" (Dean's Representative) 2007
20. Paul Brienza (PhD, Sociology) "The structure of legal communication : Vico and the social theory of law" (Dean's Representative) 2007

### Member of Comprehensive Examination Committee

21. Grace Barakat (PhD, Sociology: Economic Sociology: Class & Structural Inequalities and Stratifications) 2017; 2018
22. Yasar Bukan (PhD, Social and Political Thought) "Relations and States" 2016
23. Tracy McMaster (MA, Interdisciplinary Studies), "Collective bargaining and the possibilities for enshrinement as a Charter right / human right in Canada" 2013
24. Reza Barmaki, (PhD, Sociology) 2008



25. Milos Vasic (PhD, Sociology: Economic Sociology) 2007
26. Tim MacNeill (PhD Communication and Culture) 2007
27. Examiner/Assessor of Written Comprehensive Examinations in Monetary Economics (Various Dates)

#### GRADUATE COURSES DEVELOPED

"Economic Sociology" approval Nov2007, FGS/SOCI 6664 3.0

"Financial Crises" approval Spring2004, FGS/ECON 5530 3.0

#### GRADUATE COURSES TAUGHT

- Research Topics in Public Policy
- Research Methods and Information Systems
- International Money
- Financial Crises

#### GRADUATE AND UNDERGRADUATE – RESEARCH ASSISTANCE

(Supervision of over 100 graduate and undergraduate students; Sample topics below; Full list available on request)

- Financial Literacy – Workshops for Glendon outreach to high school students
- Financial Precarity – Exploring more robust indicators of Canadian Consumer Financial Security
- OSAP Podcasts – Resources for Students on OSAP Debt Repayment and Debt Rehabilitation
- OSAP Case Study Analysis
- Enabling Youth Financial Literacy
- Poverty Literacy – Communicating Barriers to Basic Banking to Bankers
- Financial Literacy – OSAP – Financial Information Supports for Front Line Financial Literacy Workers
- Gender Budgeting in Canada:
- Access to University for Non-traditional Students
- Financial Literacy YUCFP - PEACH partnership to develop workshops for marginalized youth

## SERVICE TO YORK UNIVERSITY

#### THEMATIC COMMITTEE APPOINTMENTS

##### Academic Administration

- Director, Transition Year Program (Reporting to the Vice Provost Academic), 2017-2019, 2010-2015  
Liaise with senior University administration, Senate, and Faculties to pilot and establish as a permanent program
  - Liaise with York University Advancement Office to communicate importance of TYP student bursaries to potential donors
  - Chair, TYP Steering Committee
  - Oversee and direct academic program and non-credit workshops
  - Facilitate non-credit workshops on a need basis
  - Communicate TYP messages out to York University, media, potential donors, government stakeholders
  - Troubleshoot systemic obstacles for TYP program and students

- Associate Dean (Academic) Atkinson Faculty (July 1997 – December 1998)
  - Principal Areas of Responsibility: Contract Faculty Budget; Enrolment and Course Offering Management; Undergraduate Program Reviews; Student Issues Student Enrolment: 7800 students or approximately 5000 FTEs/year; Full-time Faculty: 144 FTEs; Curriculum: 560 full course equivalents; Annual Contract Faculty Budget: \$4.2 M
  - University Admissions Planning Committee
  - International Action Committee

#### Pensions

- Member, Ontario Confederation of University Faculty Associations Working Group on Pensions Current Project: collaboration with Council of Ontario Universities on the design of a possible sector-wide pension plan, 2012 – 2015
- Chair and Chief Spokesperson, York University Pension Group (Coalition of Representatives from all Unionized Employee Groups: YUFA, YUSA, CUPE 3903, CUPE 1356, IUOE 772, OHFA, OPSEU) to negotiate changes to the York University Pension Plan, 2012-2014
- Co-Chair, All University Pension Committee, 2004

#### Hiring, Tenure and Promotion of Academic Staff

##### Hiring Committees as Chair or Affirmative Action Representative:

Economics, Information Technology, Mathematics, Philosophy, Public Policy & Administration, Science and Technology Studies

##### Tenure and Promotion as Chair or member of File Preparation and/or Adjudication Committees:

Administrative Studies, Economics, Equity Studies, Fine Arts (Dance), Information Technology, Philosophy, Public Policy & Administration, Sociology

#### Collegial Governance

- Academic Colleague to the Council of Ontario Universities. (Senate elected) 1 July 2020 - 30 June 2022
- Chair, Senate Academic Policy, Planning, and Research Committee (Aug20-30Jun21); Member 1Jul20-30Jun22
- Chair, Senate Awards Committee, 2018-2019; Member 2016-2019
- Member, SPPA Research Ethics Committee, 2017-present
- Member, Faculty LA&PS Tenure and Promotions Committee, 2017-2019
- Chair, Faculty Council, Faculty of Liberal Arts and Professional Studies, 2016-2017
- Senator, York University Senate (as LA&PS designate), 2010-2015
- Senate Executive Representative, Chancellor's Search Committee, 2014, 2007
- Member, Senate Executive Committee, (as LA&PS designate), 2010-2014
- Chair, York University Senate (July 2007-December 2008)
  - Represented Senate at Convocations and other ceremonial functions
  - Chair, Senate Executive (Note: included ongoing special meetings to address academic implications of an 85-day labour disruption)
  - Chair (Oct08-Dec08), Member (Jan09-Apr09) Ad Hoc Committee on Senate Reform
  - Member, Executive Sub-committee on Nominations; Executive Sub-committee on Honorary Degrees and Ceremonials; Chancellor's Search Committee; Academic Policy and Planning Committee and APPC Technical Subcommittee
  - Chair, Ad Hoc Committee Reviewing Weather Emergency Guidelines
  - Member, Student Representative Roundtable
  - Ex-officio member on all other Senate Subcommittees (Senate Committees and Faculty Councils)

- Vice Chair, York University Senate (January 2006-June 2007)
  - Chair, Executive Sub-committee on Equity and Executive Sub-committee on Nominations
  - Senate Representative to President's Advisory Committee on Human Rights
  - Chair, Ad hoc committee of Senate Executive to review weather emergency and class cancellation policies
- Senator, York University Senate, 2003-2005
- Chair, Atkinson Faculty Council, 2001-2003
- Various Undergraduate and Graduate Program Committees: Admissions, Awards/Appeals, Curriculum

#### York University Faculty Association, including Joint University-YUFA Committees

- Recording Secretary, YUFA Executive, 1Jun20 – 31May22
- Joint Committee on the Administration of the Agreement (JCOAA), YUFA Co-chair: 2012-14; 2004-05; 2002-03
- JCOAA Subcommittee on Workload, 2009-2010
- Research Development Fellowship Committee, 2006-2007; 2000-2001
- Disputes Resolution Committee, 2000-2001, 1997-1998
- Affirmative Action 1997-1998
- Educational Leaves, 1997-1998

#### Labour Negotiations

Chief Negotiator, YUFA Negotiating Team. 2012-2015, 2009-2012, 2003-2006, 2001-2003 Collective Agreements

#### Special Committees/Appointments

- Adjudication Committee, President's Staff Recognition Awards – Voice of York, 2013/2014/2015
- Advisory Board Member, (reporting to the Associate Vice President Teaching and Learning), Atkinson Centre for Mature and Part-time Students (ACMAPs), 2011-2012 Co-Chair, Evaluation Committee
- (reporting the Executive Committee) York University-TD Engagement Centre, 2011–2012
- Research and Knowledge Exchange Working Group Member, reporting the Executive Committee, York University-TD Engagement Centre, 2009-2010
- Academic Advisory Board Member, Institute for Social Research, York University, 2007-2010
- Lifelong Learning, Partnerships and Outreach Working Sub Group of Community Engagement & Outreach Working Group, Reporting to the Provost, 2010-2011
- Chair, Committee to oversee Atkinson Commemorative Book Project, Atkinson/U50, 2009
- Special Committee to Assess the Needs of Part-time and Mature Students (with Leslie Sanders and Carolyn Edgecombe, reporting to Dean of Atkinson and Vice President Academic), 2007-2009
  - Design and analyze On-line survey of the needs of evening students at York
  - Conduct Focus Groups of representatives from stakeholders
- YUFA representative/consultant for Pay Equity Recapture and Librarian Pay Equity Analysis (with Barry Miller, Sue Buloff) (reporting to the Joint Committee on the Administration of the Agreement), 2007
- Pay Equity Recapture and Librarian Pay Equity Analysis (with G. Monnette, D. Piaskoski, and A. Wong) (reporting to the Joint Committee on the Administration of the Agreement), 2004

#### Recruitment and Promotion Activities

Various LA&PS/Atkinson Representative in several recruitment and promotion events

#### Collegial Assistance

Various Acting Chair/Vice Chair of Senate, Acting Department Chair/School Director/Program Coordinator, Substitute/Guest Instructor